

BIDDER QUALIFICATION STATEMENT

1. **INTRODUCTION**

- 1.1 This document must be included as part of the Bid submission. Failure to submit a fully completed and executed Bidder Qualification Statement may be considered justification for rejection of the bid.
- 1.2 This Bidder Qualification Statement is submitted with respect to the following project: _____

Skatium Locker Room - Plumbing

2. **GENERAL INFORMATION**

- 2.1 Name of Bidder: LGB Mechanical Inc.
- 2.2 Address of Bidder: 555 North Route 73
West Berlin, NJ 08091

- 2.3 Telephone No.: 856-719-1400

3. **ORGANIZATIONAL BACKGROUND**

3.1 Type of Organization:

- Corporation
- Partnership
- Other: _____
- Individual
- Joint Venture

3.2 How long has your organization been in business

- a. As a Contractor? 34 years
- b. As a Contractor engaged in construction work of the type proposed under this Contract: 34 years
- c. Under your current business name? 34 years

3.3 If the bidder is a corporation, complete this section:

- a. Date & State of Incorporation: 1990 - PA
- b. Names & Titles of Officers:

Luke Bee, President

Gwenn Bee, VP

Kevin Bee, Secretary

- 3.4 If the Bidder is other than a corporation, describe the structure of your organization including date of initiation as a business and list the principals involved:

Corporation

- 3.5 What portions of the work (i.e. trades work items, etc.) included in the proposed contract will be performed by subcontractors?

N/A

4. WORK HISTORY

- 4.1 Attach or list the following information on similar projects which your organization has completed in the past five (5) years. Name and type of project, owner, engineer, contract amount, date of completion.

Attached

4.2 Attach or list the following information on similar project which your organization now has in progress. Name and type of project, owner, engineer, contract amount, scheduled date of completion.

Attached

4.3 Has your organization ever defaulted on or otherwise failed to complete any work under contract? If so, note the circumstances:

No

4.4 Has any officer, partner or principal of your organization ever been an officer, partner or principal of another organization which defaulted on or otherwise failed to complete any work under contract? If so, note the circumstances:

any work under contract in 2017, 2018 and 2019.

No

- 4.5 Provide the construction experience (length, type) of the principal individuals of your organization which would be assigned to perform the proposed work under this Contract:

attached

5. **RESPONSIBLE CONTRACTOR CERTIFICATION - RESPONSES IN THIS SECTION REQUIRED WHEN BID AMOUNT IS \$250,000 OR MORE.**

- 5.1 Does your firm have all valid, effective licenses, registrations or certificates required by federal, state, county or local law, including by not limited to, licenses, registrations or certificates required to (a) do business in the designated local; and (b) perform the contract work it seeks to perform. These shall include, but not limited to, licenses, registrations or certificates for any type of trade work or specialty work which the firm proposes to self-perform?

Yes

- 5.2 Does your firm meet the bonding requirements for the contract, as required by applicable law or contract specifications and any insurance requirements, as required by applicable law or contract specifications, including general liability insurance, workers compensation insurance and unemployment insurance requirements?

Yes

5.3 Has your firm been debarred by any federal, state or local government agency or authority in the past three (3) years?

No

5.4 Has your firm defaulted on any project in the past three (3) years?

No

5.5 Has your firm had any type of business, contracting or trade license, registration, or other certification suspended or revoked in the past three (3) years?

No

5.6 Has your firm been cited for a willful violation of federal or state safety laws in the past three (3) years?

No

5.7 Has the firm or owners been convicted of any crime relating to the contracting business by a final decision of a court or government agency in the past ten years'?

No

5.8 Has the firm, within the past three years, been found in violation of any law applicable to its contracting business, including but not limited to, licensing laws, tax laws, prompt payment laws, wage and hour laws, prevailing wage laws, environmental laws or others, where the result of such violation was the payment of a fine, back pay damages or any other type of penalty in the amount of \$1,000 or more?

No

5.9 Will your firm pay all craft employees that it employs on the project the current wage rates and benefits as required under applicable federal, state, or local wage laws?

Yes

5.10 Does your firm participate in a Class A Apprenticeship Program for each separate trade or classification in which it employs craft employees and will continue to participate in such program or programs for the duration of the project?

For purposes of this section a Class A Apprenticeship Program is an apprenticeship program that is currently registered with and approved by the U.S. Department of Labor or a state apprenticeship agency and has graduated apprentices to journeyperson status for a least three (3) of the past five (5) years.

Yes

5.11 If your firm is identified as the lowest responsible bidder or otherwise selected as the prospective awardee or as a subcontractor of an awardee, will you provide the appropriate documentation, as determined by Haverford Township, to verify it meets the requirements of the Responsible Contractor Ordinance for each trade or classification of craft workers it will employee on the project? This verification shall be provided prior to performance of work by the firm.

Yes

5.12 Does your firm have all other technical qualifications and resources, including equipment, personnel and financial resources, to perform the referenced contract, or will obtain same through the use of qualified, responsible subcontractors?

Yes

5.13 Will your firm will maintain all qualifications, resources and capabilities referenced in this certification throughout the duration of the project?

Yes

5.14 Will your firm notify Haverford Township within seven (7) days of any material changes to all matters attest to in this certification?

Yes

5.15 Does your firm understand that the Contractor Responsibility Certification required by this section shall be executed by a person who has sufficient knowledge to address all matters in the certification and shall include an attestation stating, under the penalty of perjury, that the information submitted is true, complete and accurate?

Yes

If a firm or a firm's subcontractor(s) fails to provide responses as required by this section, it shall be disqualified from bidding. No action of any nature shall lie against Haverford Township because of its refusal to accept a bid for failing to provide information required by this section.

As part of the review process of at least 30 days, Haverford Township shall ensure that the required Contractor Responsibility Certification, the Subcontractor List, and the Subcontractor Responsibility Certifications have been submitted and properly executed. This section shall also be used for Subcontractors, when applicable.

A construction manager, general contractor or other lead or prime contractor shall not be permitted to use a subcontractor on any work for Haverford Township unless it has identified the subcontractor on its Subcontractor List and provided a Subcontractor Responsibility Certification.

6. REFERENCES

6.1 Bonding Company Attached

And Agent _____

6.2 Bank _____

6.3 Trade _____

7. FINANCIAL STATEMENT

7.1 Attach a copy of a recent financial statement as prepared by your auditor.

8. CERTIFICATION

8.1 This Bidder Qualification Statement has been prepared on behalf of the following organization:

Name of Organization: LGB Mechanical Inc.

Name of Preparer: Luke Bee

Title of Preparer: President

Date: 10/31/2024

8.2 AFFIDAVIT

State of NJ County of Camden

I, Luke Bee being duly sworn, according to law, depose
Name of Official

and say that I am the President of the above organization, and
Position

that the responses provided in the Bidder Qualification Statement, including any attachments thereto are true and correct to the best of my knowledge and belief.

Sworn and Subscribed



Signature of Official

To before me

This 31 day of October 2024



LGB MECHANICAL, INC.
555 North Route 73 West Berlin, NJ 08091 (856) 719-1700

PROJECT LOCATION	PRIME/SUB		ARCHITECT/ENGINEER/PERSON IN CHARGE	CONTRACT PRICE	DATE COMPL	EXTENSION?	PENALTIES?	LIENS?
	PRIME	SUB						
Cinnaminson HS, MS & Elementry 1197 Riverton Rd. Cinnaminson, NJ	sub		Hessert Construction Inc. 15 W. Stow Rd. Marlton, NJ 08053 Victor Lombardi 856-988-0507	\$ 566,152.00	8/2016	no	no	no
USS New Jersey Battleship 62 Battleship Place Camden, NJ Dennis McMichael	prime		Camden County Improvement Author. 2220 Voorhees Town Ctr. Voorhees, NJ 08043 856-751-2242	\$ 538,684.00	3/2018	no	no	no
Walmart Store Rt. 73 & Fellowship Rd. Mount Laurel, NJ	sub		A&E Construction 152 Garrett Rd. Upper Darby, PA 19062 Jaime Dugary 610-449-3152	\$ 785,847.00	4/2018	no	no	no
ShopRite Market Harbison Ave. Philadelphia, PA	sub		A&E Construction 152 Garrett Rd. Upper Darby, PA 19062 Jeff Ruoff 610-449-3152	\$ 1,253,114.00	12/2017	no	no	no
Fresh Grocer Monument Ave. Philadelphia, PA	sub		Lynmar Builders 261 Harvard Ave. Westville, NJ 08093 Tom Waters 856-456-0856	\$ 706,611.00	3/2017	no	no	no
ShopRite Market 4th and Oregon Ave. Philadelphia, PA	sub		Northwood Construction 70 Commerce Dr. Warminster, PA 18974 Mark Bachinsky 215-672-2700	\$ 1,386,611.00	7/2017	no	no	no
Whole Foods Store 1558 N. Kings Hwy Cherry Hill, NJ	sub		Northwood Construction 70 Commerce Dr. Warminster, PA 18974 Mark Bachinsky 215-672-2700	\$ 463,302.00	6/2014	no	no	no
Acme Market 9600 Long Beach Blvd Long Beach Twp., NJ	sub		Northwood Construction 70 Commerce Dr. Warminster, PA 18974 Mark Bachinsky 215-672-2700	\$ 832,864.00	3/2018	no	no	no
Regal Cinemas @ Moorestown Mal 400 Rt. 38	sub		Grace Construction 1530 Glen Ave., Suite 4	\$ 510,729.00	10/2013	no	no	no

END OF DOCUMENT

Julie Lovett
Notary Public

JULIE LOVETT
Commission # 50023452
Notary Public, State of New Jersey
My Commission Expires
September 17, 2026

LGB MECHANICAL, INC.

555 North Route 73 West Berlin, NJ 08091 (856) 719-1700

JOB EXPERIENCE/REFERENCES

Bowne Munro Elem East Brunswick HS RTU Replacement	Parette Somjen Architects Prime 439 Route 46 East Rockaway NJ 07866	\$ 240,000.00	Apr-21	no	no	no	ty BOE St. ity, NJ 08030
ct Simmond Elem School Cooling Tower Replacement	Dhuy Engineering Prime One East Broad St. Suite 310 Bethlehem, PA 18018 310 865 3000	\$ 411,160.00	Apr-21	no	no	no	orough e Blvd. A
Eastown Library Reno	Prime Easttown Township 565 Beaumont Rd Devon PA 19333 610 687 3000	\$ 60,316.00	Nov-22	no	no	no	Ocean r Ave. r, NJ 08753
Delaware County Courthouse	Prime Gillan Hartman Inc PO Box 545 Valley Forge PA 19481 610 935 0101	\$ 228,000.00	Jan-22	no	no	no	sing Authority llow St. 18638
Marlboro Chiller Raeplacement	Prime Consulting Municipal Engineers 1460 Route 9 S Howell, NJ 07731 732 462 7400	\$ 242,194.00	Mar-22	no	no	no	ampton y, PA 18966
Marlboro BOEWH	Prime Concord Engineering 520 Burnt Mill Rd Voorhees NJ 856 427-0200	\$ 97,316.00	Jan-22	no	no	no	ugh /Ave. 19070
Washington Twp Fire	Sub Ogren Inc. 178 east garden rd vineland,nj 08360 856 692 4226	\$ 479,974.85	Apr-22	no	no	no	ority of County of ard St. Suite 2 r PA 19382
Hammonton Library	Prime The Design Collaborative 1940 Rt 9 North Cape May Court House NJ 08210 609-465-4111	\$ 710,499.00	Nov-23	no	no	no	sing Authority i St. 8105
NY Ave Apartments	Sub Dimarco Construction 1950 Brighton Henrietta Townline Rd Rochester NY 14623 585-272-7760	\$ 826,711.00	Jan-23	no	no	no	n Twp r Ave.
Bal tic Ave Apartments	Sub Dimarco Construction 1950 Brighton Henrietta Townline Rd Rochester NY 14623 585-272-7760	\$ 735,780.00	Jan-23	no	no	no	
Public Sotrage Academy Rd	Sub A&E Construction	\$ 262,873.00	Feb-23	no	no	no	

Y Library
ton St
NJ 08753

Twp
lve
PA 18974

of New Jersey
gton Rd
128

struction
.MD

permarket

BOE

Street
15054

L G B
Mechanical, Inc.

Job Cost Billing
Summary

Page 1

<u>Description</u>	<u>Original Contract</u>	<u>Approved Changes</u>	<u>Revised Contract</u>	<u>Balance To Bill</u>
Benjamn Wlsn Sr Ctr Wrkms	504,000	15,870	519,870	9,545
Blue Barn Rec Ctr Marlton	1,014,225	17,094-	997,131	45,000
Wildwood crest Von Savage	391,316	5,000-	386,316	18,000
Wildwood Crest Memrl Schl	2,531,116	64,105-	2,467,011	1,500
Burlington Schls HVAC Ren	1,151,000	60,000-	1,091,000	439250
Salem High School	1,502,000	173,115	1,675,115	216,451
Ocean Cnty Tch Jcksn Cmps	2,603,160	20,000-	2,583,160	1,740,600
Central Bucks Offices	131,525	4,300-	127,225	6,381
Rose Tree Media HVAC	723,800		723,800	383,000
Rose Tree Media PLUM	122,250	3,296	125,546	3,296
Willingboro Athletic Cmplx	228,250		228,250	228,250
Marshall Lee Towrs Elvtrs	22,316		22,316	22,316
Whole Fds Plymouth Mtg (2)	80,500		80,500	77,500
Major Crimes Facility	138,750		138,750	138,750
Report Totals	11,144,208	192,281	11,165,990	3,329,839

LGB MECHANICAL, INC.
555 North Route 73 West Berlin, NJ 08091 (856) 719-1400

REFERENCES

BANK:	Fulton Bank of NJ 201 Route 73 North West Berlin, NJ 08091	856-767-3225		
BONDING AGENT:	Federated Insurance/Gran 5701 W Talavi Blvd. Glendale, AZ 85306	602-439-6910		
BONDING COMPANY:	Federated Insuracne/Gran 5701 W Talavi Blvd. Glendale, AZ 85306	602-439-6910		
INSURANCE AGENT:	Cook Maran & Assoc., Inc. 701A Route 73 S. Suite 425 Marlton, NJ 08053	856-334-8853		
TRADE REFERENCES:	William Betz Jr., Inc. 2826 Frankford Ave. Phila., PA 19134	215-425-4700	Louis P. Canuso, Inc. 401 Crown Point Rd. Thorofare, NJ 08086	856-845-2700
	Ferguson Supply Inc. 3445 S. Front St. Phila., PA 19148	215-848-5600	United Refrigeration, Inc. 404 Bloomfield Ave. West Berlin , NJ 08091	856-753-9300
	Selvey Golden, Inc. PO Box 89 Richwood, NJ 08074	856-218-8709	Del-Ren Associates, Inc. 100 W. Narberth Terrace Collingswood, NJ 08108	215-858-3200
	Riley Sales, Inc. 915 N. Lenola Rd. Moorestown, NJ 08057	856-234-0600	Peirce-Phelps, Inc. 516 Township Line Rd. Blue Bell, PA 19422	215-879-7000

L G B Mechanical, Inc.

Balance Sheet

December 31, 2023

Assets

Current Assets

10200	Cash - Checking The Bank	\$ 451,573.33	
10210	Cash - MMA The Bank	737,373.33	
12000	Accounts Receivable	1,103,198.23	
12010	Accounts Receivable - Reta	729,063.16	
13501	Costs in Excess of Billing	101,490.00	
13653	Union JOB Cost Receivable	<u>180,000.00</u>	
Total Current Assets			\$ 3,302,69

Long Term Assets

14700	Furniture and Fixtures	\$ 17,900.11	
14750	Accumulated Depreciation F	(17,900.11)	
15000	Machinery and Equipment	362,767.11	
15050	Accumulated Depreciation E	(319,179.59)	
15100	New Office Improvement	128,523.95	
15101	Accumulated Depreciation B	(74,847.53)	
15400	Vehicles	811,751.77	
16000	Accumulated Depreciation-V	(722,720.44)	
17500	Prepaid Insurance	<u>374,602.44</u>	
Total Long Term Assets			<u>\$ 560,89</u>

Total Assets \$ 3,863,59

L G B Mechanical, Inc.

Balance Sheet
December 31, 2023

Liabilities and Equity

Current Liabilities

20500	Accounts Payable	\$ 641,509.83	
20510	Accounts Payable - Retaina	254,967.90	
20550	Accrued Expenses	5,500.00	
20750	Accrued Profit Sharing Con	134,421.22	
20801	Billings in Excess of Cost	349,651.00	
22700	Accrued Corporate Tax	3,300.00	
23050	Union Fringes and Dues Pay	100,941.60	
24000	W\C and General Liability	<u>244,672.87</u>	
Total Current Liabilities			\$ 1,734,96

Long Term Liabilities

Long Term Liabilities			
Total Liabilities			<u>\$ 1,734,96</u>

Equity

27500	Common Stock	\$ 100.00	
28200	Dividends Paid	(584,394.31)	
28000	Retained Earnings	2,240,401.14	
	Net Income	<u>472,524.51</u>	
Total Equity			<u>\$ 2,128,63</u>
Total Liabilities & Equity			<u>\$ 3,863,59</u>



L.G.B. MECHANICAL, INC.
555 NORTH ROUTE 73
WEST BERLIN, NJ 08091
Phone: (856) 719-1400
Fax: (856) 719-1511

CONSTRUCTION EXPERIENCE

Luke Bee - President/Owner of LGB Mechanical, Inc.

Luke Bee worked as a plumbing mechanic for 15 years before opening LGB Mechanical, Inc. Which has been a successful Plumbing and Mechanical business for 34 years performing commercial work.

- Completed Apprenticeship with Local 690
- Master Plumber
- Master HVAC
- Union Contractor (Local 322 and Local 690)
- Largest Job completed – \$2,500,000

Glenn Doyle - Superintendent for LGB Mechanical, Inc

Glenn has been a Superintendent for LGB Mechanical for 10 years overseeing jobs with 25 years of plumbing and pipefitting experience.

- Completed Apprenticeship for Local 322
- Largest job completed \$2,500,000

Jesse Banas – Superintendent for LGB Mechanical Inc.

Jesse has been a Superintendent for LGB Mechanical Inc. for 10 years overseeing jobs in the Phila area. with 15 years of plumbing pipefitting experience.

experience:

- Completed Apprenticeship for Local 690
- Largest job completed \$1,500,000